#### **Federal Student Aid Programs**

Your Free Application for Federal Student Aid (FAFSA) was selected for verification which compares your FAFSA information to your financial documents. This is a federal requirement under 34CFR. If there are any differences, corrections will be made to the FAFSA and sent to the U.S. Department of Education for confirmation.

# STANDARD VERIFICATION (V1) WORKSHEET 2023-2024

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#### What you MUST do:

- Collect your and your spouse's (if married) and parents(s) (for dependent students only) 2021Tax Return Transcript, all W-2 and 1099 forms issued, and "Verification of Non-Filing Letter".
- Complete all sections of this form according to your dependency status in Blue or Black ink only.
   Incomplete worksheets cause delays and will be returned for completion.
- You and one parent must complete and sign this form (for dependent students only).
- Bring or mail your completed form to the Rust College Student Financial Aid Office.
- Do not make any additional income/ household size/ number in college corrections to the FAFSA once this form has been submitted.
- Contact the Rust College Student Financial Services
   Office if you have questions completing this form.

The final deadline to complete the verification process is established by the Federal government and published in the Federal Register on an annual basis- <a href="www.federalregister.gov">www.federalregister.gov</a>.

# STUDENT INFORMATION

| Student Name       | Rust College SID#                |
|--------------------|----------------------------------|
| Rust College Email | Phone Number (Include area code) |
| Permanent Address  |                                  |
| City/State/Zip     | Birthdate                        |

#### HOUSEHOLD INFORMATION

### **DEPENDENT STUDENT:**

 I am considered a dependent student, and is required to provide parental information on the FAFSA.

All household members include:

- Yourself
- Your parent(s) even if you don't live with your parent(s) (including a stepparent, biological parents who live together but are not married, same sex parents that are married, as recognized by state or foreign country).
- Your parent(s) other children if your parent(s) will provide more than half of their support from July 1, 2023, through June 30, 2024, or if the other children would be required to provide parental information if they were completing a FAFSA for 2023-2024. Include children who meet either of these standards,
- Other people only if they now live with your parent(s), and your parent(s) will provide more than half of their support and will continue to provide more than half of their support from July 1, 2023, through June 30, 2024.

# INDEPENDENT STUDENT:

I am considered independent and is not required to provide parental Information on the FAFSA.

All household members include:

- Yourself
- Your spouse, if married. Must include same sex spouses as recognized by state or foreign country.
- Your children, if any, if you will provide more than half of their support from July 1, 2023, through June 30, 2024, or if the child would be required to provide your information if they were completing a FAFSA for 2023-2024. Include children who meet either of these standards, even if they do not live with you.
- Other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2023, through June 30, 2024.
- List the names and ages of ALL household member(s) as defined above, in the space(s) provided below, beginning with (You) the student. Also, write the name of the college for any household member who will attend college at least half- time between July 1, 2023 and June 30, 2024 and will enroll in a degree, diploma, or certificate program (please include your parent's in the section below, but do not include their college information in the box below). If more space is needed, attach a separate page.

| Student's Name | Age | Relationship            | Attending College | College or University |
|----------------|-----|-------------------------|-------------------|-----------------------|
|                |     | SELF                    | Yes               | Rust College          |
| Family Members | Age | Relationship to Student |                   | College or University |
|                |     | Parent 1                | N/A               | N/A                   |
|                |     | Parent 2                | N/A               | N/A                   |
|                |     |                         |                   |                       |
|                |     |                         |                   |                       |
|                |     |                         |                   |                       |
|                |     |                         |                   |                       |

# **INCOME TAX FILING STATUS**

- FOR THOSE THAT FILED A 2021 TAX RETURN- A faster, more effective way to verify income is by using the IRS Data Retrieval Tool that is a
  part of the FAFSA application. To access this option, log back into the 2023-2024 FAFSA at <a href="https://www.FAFSA.gov">www.FAFSA.gov</a>
  - If you are unsuccessful- you MUST attach a copy of your 2021 Tax Return Transcript(s) to this form. To obtain an IRS Tax Return Transcript, go to <a href="https://www.IRS.gov">www.IRS.gov</a> and under the Tools HEADING SELECT "Get Transcript of Your Tax Records", then select "Get Transcript by mail", then request the "IRS Tax Return Transcript", OR call 1(800) 908-9946.
- FOR THOSE THAT DID NOT FILE A 2021 TAX RETURN- Please attach and submit copies of all 2021 IRS W2(s) AND a "Verification of Non-Filing Letter" if you answered that you worked but were not required to file a 2021 Tax Return OR if Independent, you did not work and had no income earned from work in 2021. You can request copies of W2(s), 1099(s), and Verification of non-filing letter online at <a href="www.IRS.gov">www.IRS.gov</a> OR by calling 1-800-829-1040 OR by completing the IRS form 4506-T, OR by visiting your local IRS office.

| STUDENT   | PARENT   | Please READ and FOLLOW all given instructions provided below Do Not leave this section blank.  • Dependent students- must have parent information; therefore, TWO "statements" must be selected in this section. ONE for the (Student) and ONE for the (Parent).  • Independent students- must select ONE box (Student) in the chart below.   |   |  |  |  |  |  |
|---|--|---|---|--|--|--|--|--|
|   |  | I was Not employed, did NOT have earnings, and was NOT required to file a 2021 IRS Tax Return.  • Submit a 2021 "Verification of Non-Filing Letter" for you/ your spouse (if independent) or parent(s) (if dependent) from the IRS must be attached to this form. Order a free Verification of Non-Filers Letter at www.IRS.gov.  |   |  |  |  |  |  |
|   |  | I used the IRS Data Retrieval Tool while completing the FAFSA and successfully transferred my 2021 income tax information to the FAFSA and did not make any additional changes to the information.  |   |  |  |  |  |  |
|   | 0  | I was unable to use the Data Retrieval Tool and has attached a copy of the 2021 IRS Tax Return Transcript to this form.  Copies of an Account Transcript are NOT accepted.  If you/ your spouse (if married) or parents (if dependent) have filed separate returns, copies from each individual must be submitted for processing.   |   |  |  |  |  |  |
|   |  | I filed a tax return and later amended my taxes.  Copies of the 2021 Tax Return Transcript AND a signed copy of the 1040X form are attached to this form.   |   |  |  |  |  |  |
| 5c  | 5c   | I was employed and had income but was not required to file a 2021 Tax Return.  Complete the Chart below: list all employer(s) and the amount that was earned in 2021.  Attach copies of all 2021 W-2 and 1099 Forms.  Copy(s)- 2021 "Verification of Non-Filing Letter" for you/ your spouse (if independent) or parent(s) (if dependent) from the IRS must be attached to this form. A free Verification of Non-Filers Letter can be ordered at www.IRS.gov. |   |  |  |  |  |  |
| Non-Tax Filers with 2021 earnings are federally required to submit a copy of W-2(s) from each employer to Rust College Office of Financial Aid with the form. |  |   |   |  |  |  |  |  |
| COMPLETE  |  |   | Employer's Name   | 2021 Amount Earned   | d IRS W-2 Attached?  |  |  |  |
| CHADT   | ONLY   |   |   |  |  |  |  |  |
| CHART<br>IF BO  | X 5C   |   |   |  |  |  |  |  |
| _   | X 5C<br>VE IS  |   |   |  |  |  |  |  |
| BEFORE  * Manual  * Forms  * Make s   | X 5C<br>VE IS<br>CKED<br>YOU/ YOUR<br>lly sign with a<br>with digital/eld<br>ure you have  |   | NT) SIGNS BELOW  nnot be accepted and will be marked as incomplete.  ND include the student ID to each additional page. |  |  |  |  |  |
| BEFORE  * Manual * Forms * Make s * Make s  Each person s left blank, any understand th of Financial A information ca   | YOU/ YOUR  YOU/ YOUR  Ily sign with a with digital/ele ure you have a ure all require  signing certifies y document(s) t eat all formal co id at Rust Colle an also be acces | ballpoint pen. actronic/typed signatures can not left any section blank. d documents are attached A s that all information reported is that are listed as "required" but mmunication is sent to the pre age about required or follow-up assed through the Rust College  |   | be granted. I/We, tion from the Office in giand at least one with the office in with the office in t | Warning: If you purposely give false or misleading information on this worksheet, you may be ined, sentenced to jail, or both. |  |  |  |